Expert Report of Daniel S. Levy-Exhibits and Calculations, Ph.D.

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- [A] Year calculations performed.
- [B] Column [D] of Table 7.8
- [C] Column [D] of Table 7.9
- [D] Column [B] of Table 7.10
- [E] Column [D] of Table 7.11



- [A] Year calculations performed.
- [B] Column [C] of Table 7.4
- [C] Column [D] of Table 7.4
- [D] Column [C] of Table 7.5
- [E] Column [D] of Table 7.5



- [A] Year calculations performed.
- [B] US Android Accounts: Question 21 of 2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf
- $[C] \quad Ratio\ of\ (US\ Population\ x\ US\ Broadband\ Penetration)\ /\ (AZ\ Population\ x\ AZ\ Broadband\ Penetration)$
- [D] Calculation = [B] / [C].
- [E] Ratio of US accounts in Arizona that had WAA on but LH off to total accounts. Question 19 and 23 of "2021-07-12 Google_s Responses to 30(b)(6) Questions.pdf"
- [F] Calculation = [D] x [E].



- [A] Year calculations performed.
- [B] Average US Monthly Number of Active Google Accounts (Google Accounts, Google-Authored Apps, Google Searches) Question 23 of "2021-07-12 Google_s Responses to 30(b)(6) Questions.pdf"
- [C] Ratio of (US Population x US Broadband Penetration) / (AZ Population x AZ Broadband Penetration)
- [D] Calculation = [B] / [C].



- [A] Year calculations performed.
- [B] Annual impressions for largest Location_Type.
 "2022-03-28 [AEO] Google's Amended and Supplemental Response to Interrogatory No. 19.pdf"



- [A] Year calculations performed.
- [B] Source 1: "2020-02-21 Responses of Google LLC to CIDs 1-3 (Ex 202).pdf" p.46
- [*] Data for 2019 only for January-July 2019.
- [C] Source 2: "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [D] Use [B] for 2016-2018 and [C] for 2019-2021. Divided by 1,000,000 to report activations in millions.



- [A] Year calculations performed.
- [B] US Android Accounts: Question 21 of 2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf
- [C] Ratio of (US Population x US Broadband Penetration) / (AZ Population x AZ Broadband Penetration)
- [D] Calculation = [B] / [C].



- [A] Year calculations performed.
- [B] Column [B] of Table 7.6 x 95% / 1,000,000
- [C] Column [C] of Table 7.6 x 95% / 1,000,000
- [D] Column [D] of Table 7.6 x 95% / 1,000,000
- [E] Column [B] of Table
- [F] Column [C] of Table
- [G] Column [D] of Table



- [A] Year calculations performed.
- [B] Revenue for Arizona relating to mobile devices using Android OS by using nationwide data for Search Ads "2020-02-21 Responses of Google LLC to CIDs 1-3 (Ex 202).pdf" p. 52
- [C] Revenue for Arizona relating to mobile devices using iOS by using nationwide data for Search Ads "2020-02-21 Responses of Google LLC to CIDs 1-3 (Ex 202).pdf" p. 54
- [D] Calculation = [B] + [C]
- [*] Data for 2019 only available for the first half of the year.

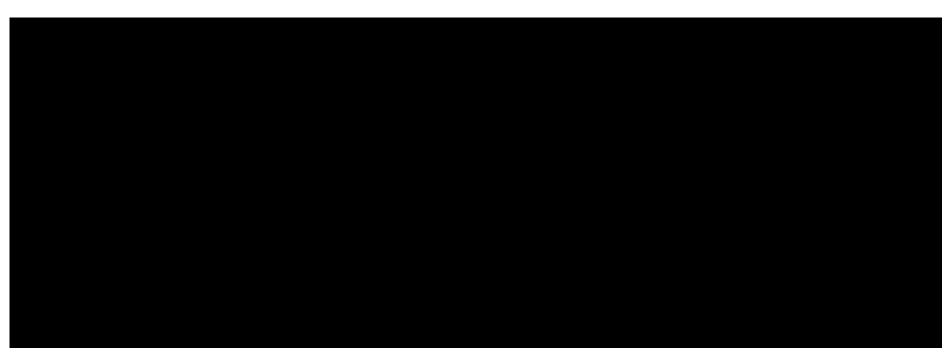


- [A] Year calculations performed.
- [B] Arizona Ad Operating Income: Google provided for 2018-2021 and calculated 2013-2017.
- [C] Calculation = $[B] \times 95\%$.
- [D] Calculation = [B] x



- [A] Year calculations performed.
- [B] Arizona Ad Revenue: Google provided for 2018-2021 and calculated 2013-2017.
- [C] Calculation = $[B] \times 95\%$.
- [D] Calculation = [B] x

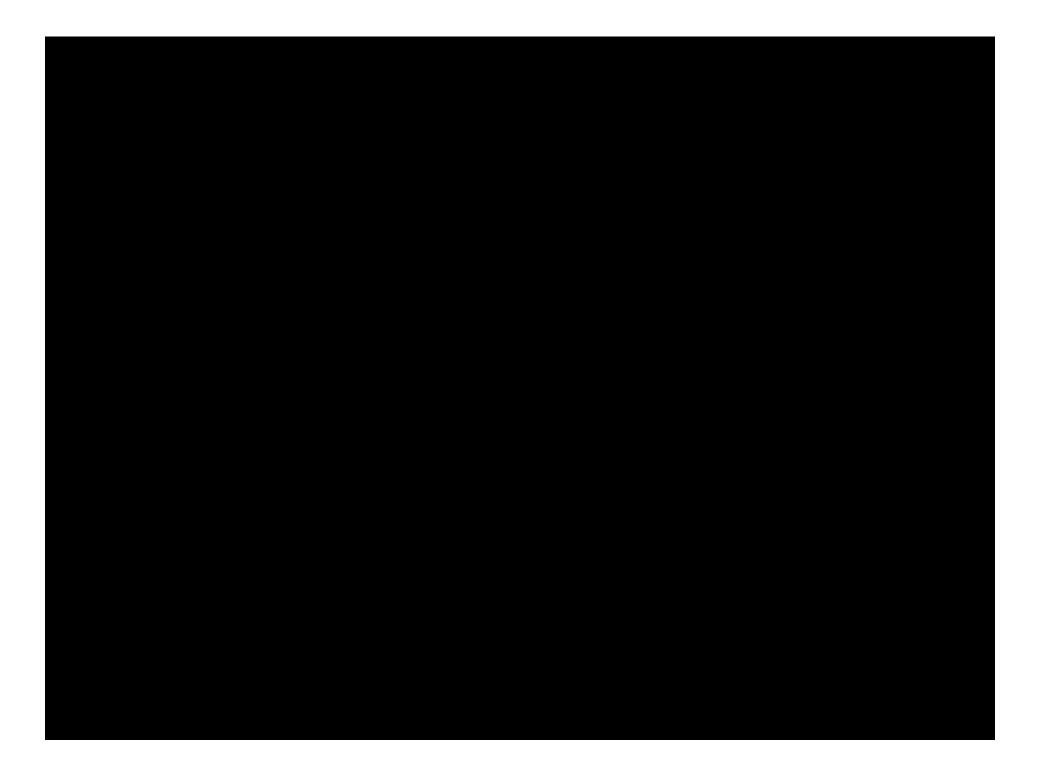
- [A] Year calculations performed.
- [B] Operating Income from Ads Global Internal Management View: Question 26 of "2021-07-12 Google_s Responses to 30(b)(6) Questions.pdf" and for 2021 "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [C] US Revenue/Global Revenue, both from Alphabet/Google 10-K Documents
- [D] Calculation = $[B] \times [C]$.
- [E] Ratio of (US Population x US Broadband Penetration) / (AZ Population x AZ Broadband Penetration)
- [F] Calculation = [D]/[E]
- [G] Annual Arizona Operating Income reported in Question 26 of "2021-07-26 [AEO] Google's Written Responses to 30(b)(6) Topics.pdf" and for 2021 "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [H] Calculation = ([F] [G])/[G]

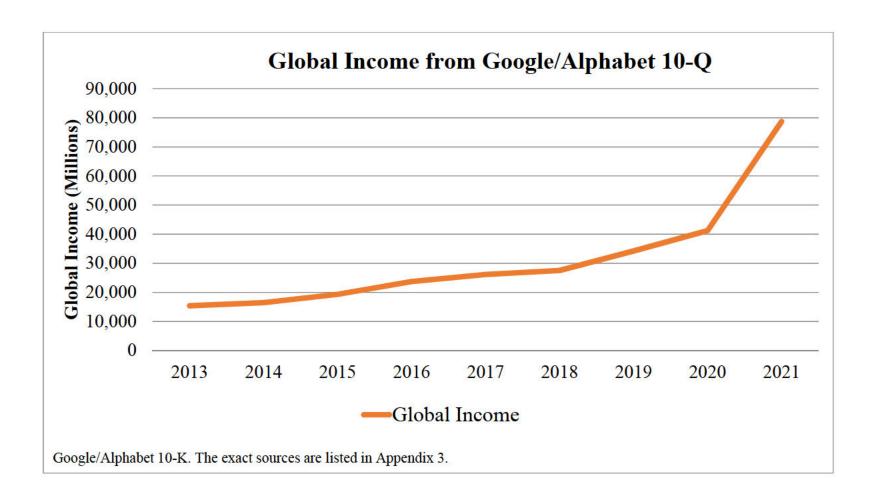


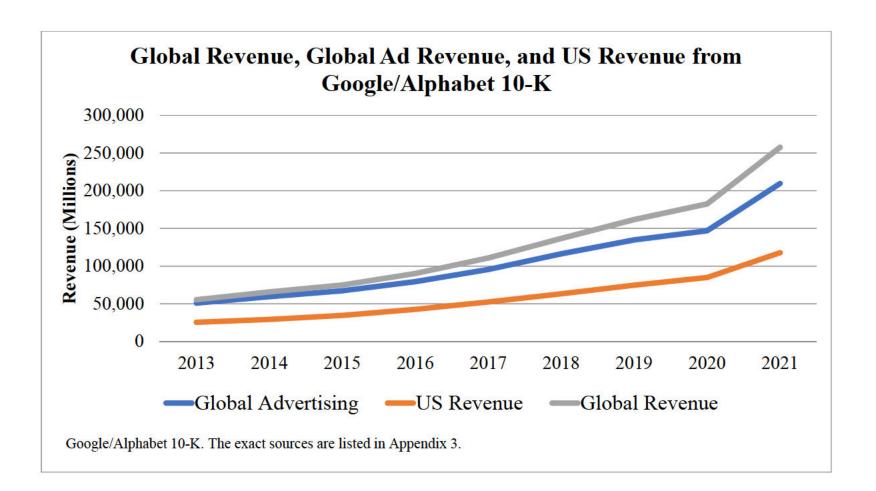
- [A] Year calculations performed.
- [B] Global Ad Revenue for Alphabet/Google 10-K.
- [C] Revenue from Ads Global Internal Management View: Question 26 of "2021-07-12 Google_s Responses to 30(b)(6) Questions.pdf" and "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [D] Calculation = ([C]-[B])/[B].
- [E] Revenue from Reported Global Segment Results: Question 26 of "2021-07-12 Google_s Responses to 30(b)(6) Questions.pdf" and "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [F] Calculation = ([E]-[B])/[B].

- [A] Year calculations performed.
- [B] Revenue from Ads Global Internal Management View: Question 26 of "2021-07-12 Google_s Responses to 30(b)(6) Questions.pdf" and for 2021 "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [C] US Revenue/Global Revenue, both from Alphabet/Google 10-K Documents
- [D] Calculation = $[B] \times [C]$
- [E] Ratio of (US Population x US Broadband Penetration) / (AZ Population x AZ Broadband Penetration)
- [F] Calculation = [D]/[E]
- [G] Annual Arizona Revenue reported in Question 26 of "2021-07-26 [AEO] Google's Written Responses to 30(b)(6) Topics.pdf" "2022-03-28 [AEO] Google's Supplemental 30(b)(6) Written Responses and Additional Information.pdf"
- [H] Calculation = ([F] [G])/[G]









Year	Region	Segment	Revenue
2013	World	Global Advertising	51072
2014	World	Global Advertising	59624
2015	World	Global Advertising	67390
2016	World	Global Advertising	79383
2017	World	Global Advertising	95577
2018	World	Global Advertising	116461
2019	World	Global Advertising	134811
2020	World	Global Advertising	146924
2021	World	Global Advertising	209497
2013	US	US Revenue	25587
2014	US	US Revenue	29482
2015	US	US Revenue	34810
2016	US	US Revenue	42781
2017	US	US Revenue	52449
2018	US	US Revenue	63269
2019	US	US Revenue	74843
2020	US	US Revenue	85014
2021	US	US Revenue	117854
2013	World	Global Revenue	55519
2014	World	Global Revenue	66001
2015	World	Global Revenue	74989
2016	World	Global Revenue	90272
2017	World	Global Revenue	110855
2018	World	Global Revenue	136819
2019	World	Global Revenue	161857
2020	World	Global Revenue	182527
2021	World	Global Revenue	257637

Year	Quarter	lobal Income		
2013	1	_ 3748	Year	Global Income
2013	2	3465	2013	15403
2013	3	3761	2014	16496
2013	4	4429	2015	19360
2014	1	4115	2016	23716
2014	2	4258	2017	26146
2014	3	3724	2018	27524
2014	4	4399	2019	34231
2015	1	4447	2020	41224
2015	2	4825	2021	78714
2015	3	4708		282814
2015	4	5380		
2016	1	5342		
2016	2	5968		
2016	3	5767		
2016	4	6639		
2017	1	6568		
2017	2	4132		
2017	3	7782		
2017	4	7664		
2018	1	7633		
2018	2	3045		
2018	3	8625		
2018	4	8221		
2019	1	6608		
2019	2	9180		
2019	3	9177		
2019	4	9266		
2020	1	7977		
2020	2	6383		
2020	3	11213		
2020	4	15651		
2021	1	16437		
2021	2	19361		
2021	3	21031		
2021	4	21885		

	AZ Broadband	2015	78.1	
AZ Broadband		2016	83.1	
	AZ Broadband	2017	85.7	
	AZ Broadband	2018	86.2	
	AZ Broadband	2019	87.2	
	US Broadband	2015	76.7	
US Broadband		2016	81.4	
US Broadband		2017	83.5	
	US Broadband	2018	85.1	
	US Broadband	2019	86.4	
	AZ Population			
	2012		6556.344	5,120,504.66
	2013		6634.690	5,181,692.89
	2014		6732.873	5,258,373.81
	2015		6832.810	5,336,424.61
	2016		6944.767	5,771,101.38
	2017		7048.088	6,040,211.42
	2018		7164.228	6,175,564.54
	2019		7291.843	6,358,487.10
	2020		7177.986	6,259,203.79
	2021		7276.316	6,344,947.55
	US Population			
	2012		314120.641	240,930,531.97
	2013		316266.088	242,576,089.24
	2014		318534.859	244,316,236.60
	2015		320822.902	246,071,165.45
	2016		323095.500	262,999,737.27
	2017		325142.676	271,494,134.81
	2018		326882.088	278,176,657.24
	2019		328460.928	283,790,241.36
	2020		331236.261	286,188,129.58
	2021		332182.892	287,006,018.33

Population Broadband Ratio

2012	47.052
2013	46.814
2014	46.462
2015	46.112
2016	45.572
2017	44.948
2018	45.045
2019	44.632
2020	45.723
2021	45.234













